

Amend an IAHP PHC AWP (Health Service)

To amend an IAHP PHC AWP submission in the Data Portal:

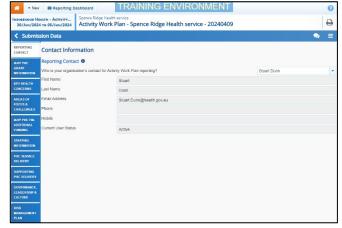
- 1. Open the Data Portal through <u>Health Data</u> Portal.
- 2. Log in using the information provided in the *Registering for and Logging in to the Health Data Portal* QRG.

The Data Portal home screen will display with the *Reporting Dashboard* open.



To open your IAHP PHC AWP form, hover your mouse pointer to the right of the Activity Work Plan reporting round text in the **Reporting Dashboard** and select

If you need to change the *Title* or *Description* of the submission, you can do this in the Data Asset Details screen by selecting next to and then selecting *Open Data Asset*. The IAHP PHC AWP form will display.



Any sections of the form that still have data validation flags to be responded to will display a on the corresponding tab. If an indicator has a data validation flag that has been responded to or a new internal comment entered by the Submission Reviewer or Submission Approver, it will show a on the corresponding tab.

- 4. Review the information in the applicable section as needed, focussing on any comments made by the *Submission Reviewer* or *Submission Approver* asking you to make changes.
- 5. If required, update the value(s) in the required cell(s) based on the *Submission Reviewer* Approver's comments.
- 6. To respond to a particular comment made by the *Submission Reviewer/Approver* rather than amending the identified value(s), in the *Notifications Tray*, hover your mouse pointer to the right of the data validation flag title, and select.

If the *Notifications Tray* doesn't display, select or at the top of the form to open it so you can address the data validation issues/read the comments that display.

- 7. Select in the **Reason** field that displays and select the reason you are adding a response from the drop-down list.
- 8. Enter your response in the **Additional Information** field.
- 9. To save the comment, select Save
- 10. Repeat steps **5** to **9** for any other values in the form that need to be addressed.

If you wish to add an internal comment for your colleagues explaining the changes you have made to the values, select + New at the top of the *Notifications Tray* and add the details.

11. To exit the IAHP PHC AWP form and return to the Data Portal home screen, scroll to the bottom of the form, and select Close.

The Data Portal home screen will again display with the *Reporting Dashboard* open.

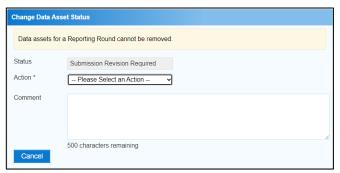
- 12. Before progressing the submission through the submission workflow, answer either **Yes** or **No** to the data sharing consent questions that display under **Data Sharing** if the questions have not already been answered.
- 13. To save the changes, select Save



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- 14. To progress the submission through the submission workflow, select
 - Submission Revision Required

The Change Data Asset Status dialog box will display, informing you that your draft submission cannot be removed.



15. In the **Action** field, select and select the appropriate action.

The available actions are:

- Request Review Select this action to send the submission to the internal Submission Reviewer for review again.
- Request Approval Select this action to send the submission directly to your CEO or their representative for approval.

If you can approve the IAHP PHC AWP yourself, you will also see the *Approve for Submission* option in the action list. This allows you to approve the submission and submit it directly to your DSS FAM for processing.

- 16. In the **Comment** field, enter any comments about the action being performed on the AWP.
- 17. One of the following options can now be selected when submitting the AWP, depending on the action you have selected:
 - a. To send the AWP to your CEO or their representative for approval, select

 Request Approval

 See the Approve an IAHP PHC QRG for the next step in the process.
 - b. To send the AWP to the *Submission Reviewer* for review again, select

 Request Review
 . See the *Review an IAHP PHC* QRG for the next step in the process.

The AWP has now been amended and either sent back to the *Submission Reviewer* for review or sent straight on to the CEO or their representative for approval.

An automated email will be sent to all staff within your health service that have the applicable role in the Data Portal (*Submission Reviewer* or *Submission Approver*) letting them know the report had been submitted to them for action.